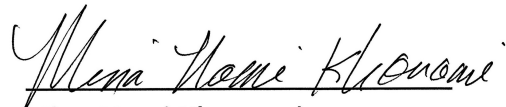


This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: May 19, 2025




Mina Nami Khorrami
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION AT COLUMBUS

In re:)	Case No. 23-52859
)	
S&G HOSPITALITY, INC., <i>et al.</i> , ¹)	Chapter 11
)	(Jointly Administered)
Debtors.)	
)	Judge Nami Khorrami

**STIPULATION AND AGREED ORDER CONTINUING THE
MAY 12, 2025 HEARING ON DEBTORS'
AMENDED DISCLOSURE STATEMENT (Docket No. 424)**

This case came on for consideration upon agreement of the Parties for a continuance. The parties enter into the following Stipulations:

¹ The Debtors and the last four digits of their federal tax identification numbers are as follows: S&G Hospitality, Inc. (4566), Buckeye Lodging, LLC (6047), Lancaster Hospitality, LLC (8830), and Sunburst Hotels, LLC (0374). The Debtors' headquarters is located at 7500 Vantage Drive, Columbus, Ohio 43235.

1. S&G Hospitality, Inc. (JA) (Debtors/Debtors-in-Possession) filed a Voluntary Petition under Chapter 11 of the Bankruptcy Code on August 18, 2023 (Docket No. 1);
2. Debtors filed their Amended Disclosure Statement on February 3, 2025 (ADS, Docket No. 369), and the hearing on approval of same was scheduled for May 12, 2025 (Scheduling Order, Docket No. 424);
3. After discussion by the parties, Debtors filed their Second Amended Disclosure Statement on May 16, 2025 (Second ADS, Docket No. 462);
4. The parties agree that the deadline by which parties can file an Objection to Debtors' Second ADS is no later than 4:00 p.m. on June 20, 2025; and
5. The parties agree that hearing on Debtors' Second ADS will be June 27, 2025, starting at 10:00 a.m. in Courtroom C.

In light of the Stipulations, the Court finds this Stipulation and Agreed Order well taken. Good cause appearing, therefore:

IT IS HEREBY ORDERED that the deadline by which parties can file objections to Debtors' Second Amended Disclosure Statement is 4:00 p.m. on June 20, 2025.

IT IS FURTHER ORDERED that hearing on Debtors' Second ADS shall be June 27, 2025, starting at 10:00 a.m. at the U.S. Bankruptcy Court, 170 North High Street, Courtroom C, Columbus, OH 43215.

IT IS FURTHER ORDERED that the hearing on Debtors' ADS scheduled for May 12, 2025, is CANCELED.

IT IS FURTHER ORDERED that unless specifically modified herein, all other provisions in the Scheduling Order remain in full force and effect.

IT IS FURTHER ORDERED that all parties shall be prepared to present all witnesses and other evidence at the hearing. Any party intending to present documentary evidence or call witnesses shall, not later than three (3) business days prior to the hearing, file with the court and exchange with opposing party witness and exhibit lists completed as prescribed by Local Bankruptcy Rule Form 7016-1, Attachments A and B. Exhibits not timely exchanged may not be admitted. Witnesses not timely identified may

be precluded from testifying at trial.

Each party shall pre-mark all exhibits. The Court will not provide exhibit stickers and, absent unusual circumstances, the Courtroom Deputy will not mark exhibits during the course of the trial. The trial will not commence until all exhibits have been suitably labeled and a set of exhibits provided to the Court.

No unauthorized weapons are permitted on the court's premises. Cellular phones and portable electronic devices are permitted provided that they are not used to take photographs or record any court proceedings unless otherwise authorized by the court.

IT IS SO ORDERED.

SUBMITTED AND APPROVED BY:

Andrew R. Vara
United States Trustee for Regions 3 and 9

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